



## APPLICATION FOR INVESTMENT – FOR TRUSTS

Please complete the following application to purchase Note. (Please print)

TRUSTEE: \_\_\_\_\_

TITLE AND DATE OF TRUST INSTRUMENT: \_\_\_\_\_

TRUST TAX IDENTIFICATION NO.: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

MAILING ADDRESS: \_\_\_\_\_  
Street City State Zip

TELEPHONE: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ FAX: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ EMAIL: \_\_\_\_\_

CHURCH NAME (Optional): \_\_\_\_\_

The net worth of the trust making this application (the "Trust") (total assets minus total liabilities) exceeds five (5) times the amount of investment in the Note.  YES  NO

AMOUNT OF INVESTMENT: \$ \_\_\_\_\_ (include check)

**The minimum investment is \$1,000.00. Please make your check payable to:  
 TMF, 11709 Boulder Lane, Suite 100, Austin, Texas 78726-1808**

|  |   |
|--|---|
| <p><b>TERM: (Please check one)</b></p> <p><input type="checkbox"/> Variable Rate</p> <p><input type="checkbox"/> 1 Year – Fixed</p> <p><input type="checkbox"/> 2 Years – Fixed</p> <p><input type="checkbox"/> 3 Years – Fixed</p> <p><input type="checkbox"/> 4 Years – Fixed</p> <p><input type="checkbox"/> 5 Year – Fixed</p> | <p><b>INCOME DISTRIBUTION OPTIONS: (Please check one)</b></p> <p><input type="checkbox"/> Reinvest - Interest to be paid by check upon written request</p> <p><input type="checkbox"/> SEMI-ANNUAL (Interest to be paid by check on or about January 1 and July 1)</p> <p><input type="checkbox"/> MONTHLY (Available only if investment is \$10,000 or more, interest to be paid by check)</p> |
|--|---|

Fixed Rate Note have a maturity date determined at the time the investment is made (or, as applicable, at the time of renewal.) Except as provided below, principal may not be withdrawn from this account before the maturity date (including any renewal thereof) without the consent of the Foundation, and a penalty will be charged for such early withdrawal. The penalty for a Fixed Rate account is four (4) months interest on the principal amount withdrawn up to the amount of interest earned during the respective period. The penalty will be charged first against any interest then in the account and then from the principal. Upon maturity this account shall be automatically converted to a variable rate investment account unless the funds are withdrawn or another fixed rate investment opportunity is offered to and specifically chosen by the Trust.

The undersigned hereby makes application for investment in the amount indicated above in the Participation Interests offered by Texas Methodist Foundation ("Foundation") to be applied toward investment in the Master Certificate of Participation as described in the Foundation's most recent Offering Circular ("Offering Circular") which can be found on TMF's website at <https://tmf-fdn.org/invest/individual-investment> or by requesting a copy by calling Funds Administration at 800-933-5502.

The Trustee certifies that a copy of the Offering Circular has been received. The Trustee further certifies that (i) the Trustee is the trustee of the Trust; (ii) the Trustee has full power and authority to make this investment on behalf of the Trust; (iii) the Trustee is acquiring the Note on behalf of the Trust as investment and not with the intent of transferring the Note; and (iv) the Trust was not organized for the purpose of purchasing Note. The Trustee understands and agrees that the Trust's investment in Note will be held, governed and administered by TMF under the terms of the Offering Circular. The Trustee further certifies that the Trustee is a full-time resident of the State of Texas or New Mexico, that each current beneficiary of the Trust is a resident of the State of Texas or New Mexico and that the trust instrument creating the trust is governed by Texas or New Mexico law. Each rollover of an investment will constitute the Trustee's certification that the foregoing certification remains true at the time of such rollover.

**On August 5, 1983, Congress repealed the law that would provide for withholding 10% of all interest payments made to individuals. At the same time, it adopted a new provision called "Backup Withholding". This became effective January 1, 1984 and will require the Portfolio to withhold 28% of your interest payments unless we have been furnished a correct Social Security or Tax Identification Number. To avoid this, please include your Social Security Number or Tax Identification Number and sign the following IRS Certification.**

Under penalties of perjury, by signing below, Trustee certifies that the number shown on this form is the correct Tax Identification Number for the Trust. Trustee further certifies that the Trust is not now subject to Backup Withholding either: (a) because the IRS has not notified the Trust that the trust is, or (b) the IRS has notified the Trust that it is no longer subject to Backup Withholding.

Trustee represents to TMF that: (i) none of the Trust, the Trustee or any beneficiary of the Trust has been designated by any agency or branch of the United States Government as a person or entity with whom persons and entities are prohibited from entering into transactions by applicable laws and regulations of the United States (e.g. a member, sponsor, or supporter of a terrorist organization) and (ii) without limitation of the foregoing, none of the Trust, the Trustee or any beneficiary of the Trust has been designated a "Specially Designated National" by the United States Office of Foreign Assets Control of the United States Department of Treasury.

\_\_\_\_\_  
Trustee Signature

\_\_\_\_\_  
Date