

# INVESTMENTS

## Growing the Church and the Communities It Serves

For over 50 years, investors, borrowers, and donors have partnered with Wesleyan Impact Partners to empower ministries and innovative leaders courageously doing Christ’s loving work, bringing about a world grounded in love, generosity, and belonging.

Each investor helps strengthen the church’s witness throughout the United States, funding loans to churches and nonprofits and supporting church leaders reimagining ministry and discipleship.

### IMPACT CERTIFICATES

Impact Certificates\* offer investment opportunities to individuals, churches, and agencies providing flexibility for the investor and financial resources for the churches and nonprofits they help grow and flourish.

Impact Certificates\* Effective 06/01/2024

<b>FLEXIBLE DEMAND IMPACT CERTIFICATE</b>	<b>1.50%</b>	
<b>IRA IMPACT CERTIFICATE</b>	<b>3.40%</b>	
<b>FIXED TERM IMPACT CERTIFICATE</b>		
	<b>Rates</b>	<b>Annual Percentage Yield (APY)</b>
<b>1 Year</b>	<b>4.90%</b>	<b>5.01%</b>
<b>2 Year</b>	<b>4.30%</b>	<b>4.39%</b>
<b>3 Year</b>	<b>4.10%</b>	<b>4.18%</b>
<b>4 Year</b>	<b>4.00%</b>	<b>4.07%</b>
<b>5 Year</b>	<b>3.95%</b>	<b>4.02%</b>

All Impact Certificate rates are subject to change on a monthly basis. See [wesleyanimpactpartners.org/impact-certificates](https://wesleyanimpactpartners.org/impact-certificates) for current rates.

\*This is not an offer to sell you our securities and we are not soliciting you to buy our securities. The offering is made solely by the Offering Circular and only in states where authorized. Before investing, you should read our Offering Circular available at [wesleyanimpactpartners.org](https://wesleyanimpactpartners.org). Past performance is no guarantee of future results. Rates subject to change. The Certificates are unsecured debt securities subject to terms, conditions and risks described in our Offering Circular, including risk of possible loss of the amount invested. Payment is dependent on Wesleyan Impact Partners’ financial condition at the time payment is due. Not FDIC or SIPC insured. Not a bank deposit. Not guaranteed by any denomination.

For all Impact Certificates, interest accrues daily and is compounded monthly. For Flexible Demand Certificates and Fixed Term Certificates, investors may elect, at the time of purchase, either (a) to receive semiannual payments within fifteen (15) days after June 30 and December 31 in an amount equal to all interest accrued during the prior six (6) months, or (b) to have interest accrued and compounded until maturity.

**Flexible Demand Impact Certificate<sup>1</sup>** - provides investors with a variable rate of interest. Withdrawals may be made without any fees or penalties.

**Fixed Term Impact Certificate** - offers a fixed rate duration of one, two, three, four, or five years.

**Individual Retirement Account Impact Certificate<sup>1</sup>** - allows individuals to use retirement savings to purchase Impact Certificates and enjoy tax advantages.<sup>2</sup> These Impact Certificates provide investors with investment flexibility as they determine the best asset allocation of their retirement savings.

<sup>1</sup>Unavailable in Louisiana, and South Carolina.

<sup>2</sup>Not legal, tax, or investment advice. You are advised to consult your own professional advisors prior to making an investment decision.



### Contact Our Team

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# LOANS

## Providing Vital Resources for the Church

With decades of experience, Wesleyan Impact Partners specializes in providing loans that help churches and nonprofits thrive.

Borrowers can receive loan rates below the prime rate that meet their unique requirements and aspirations. As a nonprofit, Wesleyan Impact Partners reinvests all of its revenue into churches and nonprofit ministries, supporting the many ways they positively impact the lives of those they serve.

### Loans That Fit Many Missions

#### Refinance

Refinance existing mortgages or consolidate multiple loans into one new loan.

#### New Construction

Finance new construction and include long-term financing in one agreement.

#### Church Expansion

Finance the expansion of existing church spaces and consolidate existing long-term loans with new expansion loans into a single loan.

#### Property Purchases and Acquisitions

Finance the purchase of land, improvements, existing buildings, or new properties.

### Meeting the Unique Needs of Churches

- ✓ Providing flexible terms.
- ✓ Considering factors generally not taken into account by commercial lenders, such as attendance and giving patterns.
- ✓ Offering closing fees typically lower than commercial lenders.
- ✓ Partnering to help churches achieve their financial goals.

### IMPACT STORY

#### Building a Community

Inspired by her mother's generosity, Shirleen Johnston was one of the first in her church to invest with Wesleyan Impact Partners when she learned that we funded the loan that made possible the literal expansion of Christ's table at her home church, Community UMC, in Irwin, Pennsylvania.

Shirleen invested in Impact Certificates because she shares Wesleyan Impact Partners' mission to help churches be anchors of love and belonging for the communities they serve.

Note: This experience may not be representative of other investors. It is no guarantee of future performance or success.



WESLEYAN  
IMPACT  
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IGNITING IMAGINATION

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### Contact our Team

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