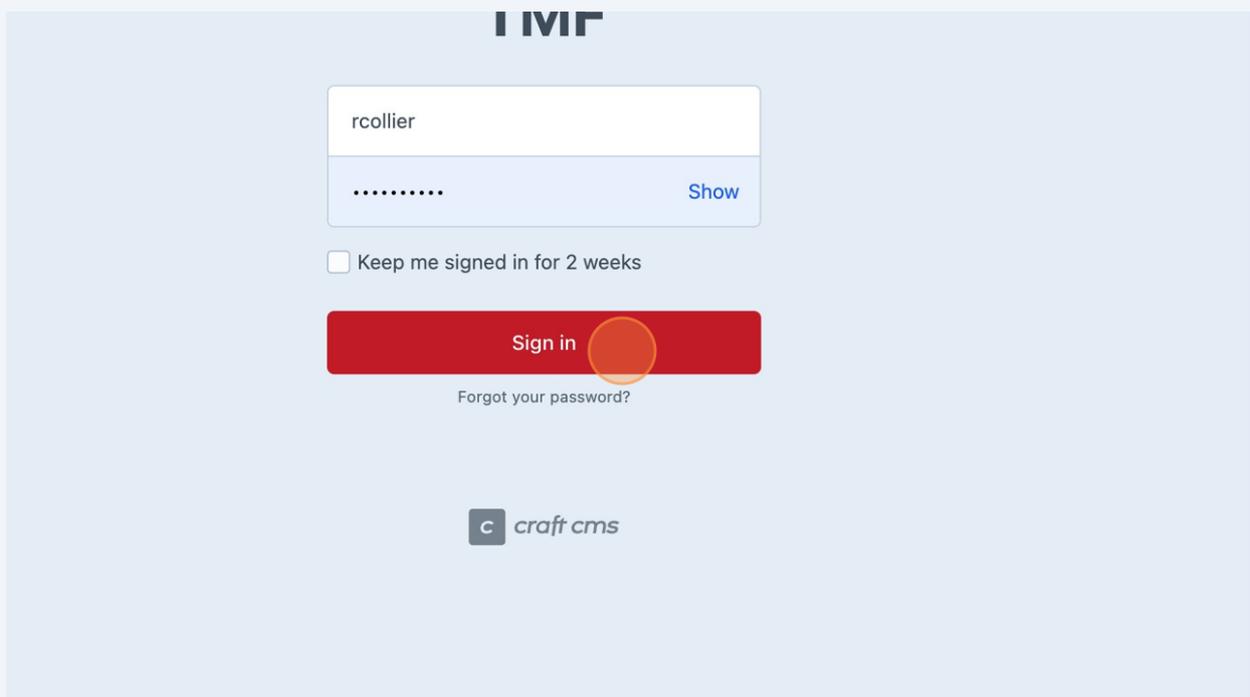


Update TMF Rates for March in Website Backend

1 Navigate to <https://tmf-fdn.org/admin/login>

Change Rates on TMF site

2 Click "Sign in"



3 Click "Entries"

The screenshot shows the TMF dashboard interface. On the left is a dark sidebar with a navigation menu. The 'Entries' item, represented by a document icon, is highlighted with an orange circle. The main content area is titled 'Dashboard' and contains two columns of content. The left column is titled 'Recent Entries' and lists several articles with their dates and authors. The right column is titled 'Craft News' and lists recent news items.

TMF

- Dashboard
- Entries**
- Globals
- Categories
- Assets
- Users
- Formie
- Site redirects
- SEOMATIC
- Utilities

Dashboard

Recent Entries

- [SoulTrust 2/26/2024, rcollier](#)
- [Marketing How-To's 2/13/2024, rcollier](#)
- [Print Request 2/9/2024, rcollier](#)
- [Business Card Request 2/7/2024, rcollier](#)
- [Stories of Stewarding Potential 2/1/2024, rcollier](#)
- [Texas Methodist Foundation Fall 2023 Grant Recipients Empower Individuals and Lift Up Communities 1/30/2024, rcollier](#)
- [Learning and Innovation Facilitator Contract](#)

Craft News

- [Craft 5 Beta Released 2/8/2024](#)
- [2023 in Review 12/30/2023](#)
- [Dot All 2023: Recap and Videos 10/13/2023](#)
- [Commerce 4.3 + Stripe 4.0 Release 9/13/2023](#)
- [Craft 4.5 Released 8/22/2023](#)

4 Click "Tables"

The screenshot shows the TMF navigation menu. The 'Tables' item, represented by a table icon, is highlighted with an orange circle. The menu is organized into several sections: 'Singles', 'NAVIGATION', 'STRUCTURES', 'CHANNELS', and 'Team'. The 'Tables' item is located under the 'CHANNELS' section.

- Categories
- Assets
- Users
- Formie
- Site redirects
- SEOMATIC
- Utilities

Singles

NAVIGATION

- Navigation Menu

STRUCTURES

- Pages

CHANNELS

- News
- Tables**
- Team
- Grant Recipients

- Investments
- Impact Notes
- Equity & Bond Funds
- Investment Resources
- Open an Account
- Meet the Investment Team
- Loans
- Loan Types
- Loan Resources
- Apply for a Loan

5 Click table you need to edit

The screenshot shows a navigation sidebar on the left with categories: NAVIGATION (Navigation Menu), STRUCTURES (Pages), CHANNELS (News, Tables, Team, Grant Recipients). The 'Tables' item is highlighted. On the right, a list of tables is shown with checkboxes and titles: 'Open an Account', 'How to Give', 'TMF Equity & Bond Funds', 'TMF Balanced Fund', 'Rates for Individuals', 'Rates for Clergy' (circled in orange), and 'TMF Impact Notes Fixed Rates for Churches*'. A pagination indicator at the bottom shows '1-7 of 7 entries'.

6 Update rates as provided by Investments. Make sure on each table the "month of" is correct.

	1 Year	2 Year	3 Year	4 Year	5 Year
	1 yr.	2 yr.	3 yr.	4 yr.	5 yr.
	4.90%	4.70%	4.50%	4.40%	4.30%
average Yield (APY)	5.01%	4.80%	4.59%	4.49%	4.39%

+ Add a row

to TMF Variable Rate Note investors for the month of February: 1.50%
 realized and is subject to change on the first day of each month.

re set on a weekly basis.

7 Click "Save"

Preview View Create a draft **Save**

Entry Type Rate Table

Slug rates-for-clergy

Author T tmf-admin

Post Date 5/22/2023 3:47 PM

Expiry Date

STATUS

Enabled

NOTES ABOUT YOUR CHANGES

	4 Year	5 Year	
	4 yr.	5 yr.	
%	4.40%	4.30%	
%	4.49%	4.39%	

i Repeat for all tables that need updating.

Change Rates in Investment and Loan Tower Pages CTA Images

8 Go to Google Slide file titled "TMF Site - Image Tile Rate Tables- Impact Notes Monthly Rates"

9

Click here to edit the image for the Investments Tower, "Open an Account" CTA tile.

The screenshot shows a design tool interface with a table of interest rates on the left and a dark blue CTA tile on the right. The table has the following data:

Term	1 Year	2 Year	3 Year	4 Year	5 Year
Fixed Rate*	4.40%	4.20%	4.00%	3.95%	3.80%
Annual Percentage Yield (APY)	4.49%	4.28%	4.07%	3.97%	3.87%

The CTA tile on the right has the text "Image T" and "for: m" and "to In".

10

Update the rates with the same information investments gave you for the Churches and Nonprofits table.

The screenshot shows a table titled "TMF Impact Notes" with the following data:

Term	1 Year	2 Year	3 Year	4 Year
Fixed Rate*	4.40%	4.20%	4.00%	3.90%
Annual Percentage Yield (APY)	4.49%	4.28%	4.07%	3.97%

Below the table, it says "TMF Variable Note Rate** 1.50%".

*Fixed rates set weekly
 **This rate is annualized and is subject to change on the first

13 Click here to see how to download the table as an SVG image

1 TMF Site Image Tile - Rate Tables for rate changes to Impact Notes

2 Make sure your data is on the correct slide! How to Export the content to the format you need. How to Export the content to the format you need. How to Export the content to the format you need.

3 Update this spreadsheet. 1. Refresh the linked tables in the slides to update the numbers. 2. Refresh any linked tables in the slides to update the numbers. 3. Export any files of each updated slide. 4. Refresh any files of each updated slide.

4

Term	1 Year	2 Year	3 Year	4 Year	5 Year
Fixed Rate*	4.00%	4.20%	4.00%	3.90%	3.80%
Annual Percentage Yield (APY)	4.00%	4.28%	4.07%	3.97%	3.87%

TMF Variable Rate Rate** 1.00%

*Fixed rates set weekly

5

14 Select slide 4 to download image to put on Investment Tower Open account CTA

2 Make sure your data is on the correct slide! How to Export the content to the format you need. How to Export the content to the format you need. How to Export the content to the format you need.

3 Update this spreadsheet. 1. Refresh the linked tables in the slides to update the numbers. 2. Refresh any linked tables in the slides to update the numbers. 3. Export any files of each updated slide. 4. Refresh any files of each updated slide.

4

Term	1 Year	2 Year	3 Year	4 Year	5 Year
Fixed Rate*	4.00%	4.20%	4.00%	3.90%	3.80%
Annual Percentage Yield (APY)	4.00%	4.28%	4.07%	3.97%	3.87%

TMF Variable Rate Rate** 1.00%

*Fixed rates set weekly

5

- New
- Open
- Import slides
- Make a copy
- Share
- Email
- Download
- Approvals
- Rename
- Move
- Add shortcut to Drive
- Move to trash
- Version history
- Make available offline

Micr
ODP
PDF I
Plain
JPEG
PNG
Scala

15 Click "File"

The screenshot shows the Google Slides interface for a presentation titled "TMF Site - Image Tile Rate Tables- Impact Notes Monthly Rates". The "File" menu is highlighted in orange. The main slide area displays a dark blue slide with the following text:

Term 1

Fixed Rate* 4

Annual Percentage Yield (APY) 4

The left sidebar shows a thumbnail of the current slide and three previous slides. The top slide thumbnail contains the text: "TMF Site Image Tile - Rate Tables for: rate changes to Impact Notes".

16 Click "Scalable Vector Graphics (.svg, current slide)"

The screenshot shows the context menu for a slide in Google Slides. The "Scalable Vector Graphics (.svg, current slide)" option is highlighted in orange. The menu items are:

- Email
- Download
- Rename
- Move
- Add shortcut to Drive
- Move to trash
- Version history
- Make available offline
- Details
- Language
- Page setup
- Print preview
- Print

The background slide is dark blue with the text: "Fixed rates set weekly" and "**Th".

Replace Tower CTA images with new image with updated rates

17 Go to TMF Craft > entries > pages > investments > CTA tiles > tile 1

- Assets
- Users
- Formie
- Site redirects
- SEOMATIC
- Utilities

💡 Insert one large tile and two small tiles. The large tile will be shown first

CTA Tile: Large

Tile

Image
Choose a "wide" orientation image



Investment_ti... ✕

Label
Choose a pre-defined label + icon, or insert a custom label and icon

- No Icon - ▾

Icon: Custom

Icon blank ✕

Stack In
No 

Label: C
Open &

18 Double click on image you want to replace

-  Assets
-  Users
-  Formie
-  Site redirects
-  SEOMATIC
-  Utilities

 Insert one large tile and two small tiles. The large tile will be shown first

CTA Tile: Large

Tile

Image
Choose a "wide" orientation image



Investment_ti... x

Label
Choose a pre-defined label + icon, or insert a custom label and icon

- No Icon - v

Icon: Custom
Icon blank x

Stack In
No 

Label: C
Open a

19 Click this link.

Title *

Alternative Text

Caption

TMF Impact Notes

Term	1 Year	2 Year	3 Year	4 Year	5 Year
Fixed Rate*	4.40%	4.20%	4.00%	3.90%	3.80%
Annual Percentage Yield (APY)	4.49%	4.28%	4.07%	3.97%	3.87%

TMF Variable Note Rate** 1.50%

*Fixed rates set weekly **This rate is annualized and is subject to change on the first day of each month.

Filename * TMF_investment_Tower_grap

ID 68570

Location [Images >](#)
[Investment-Images >](#)
[Investment-Tower-Tiles](#)

File size 126 KB

Uploaded by  **Ryan Collier**

20

Click "Replace file and insert slide 4 svg file you just downloaded from Google slides.

The screenshot shows a file management interface. At the top right, there is a user profile icon labeled 'RC'. Below it, a navigation bar contains four buttons: 'View', 'Download', 'Replace file', and 'Save'. The 'Replace file' button is circled in orange. To the left of the buttons is a large white text area with several horizontal lines. To the right of the buttons is a dark blue panel titled 'TMF Impact Notes' containing a table of interest rates. Below this panel, there is a metadata section with fields for 'Filename', 'ID', and 'Location'.

TMF Impact Notes					
Term	1 Year	2 Year	3 Year	4 Year	5 Year
Fixed Rate*	4.40%	4.20%	4.00%	3.90%	3.80%
Annual Percentage Yield (APY)	4.49%	4.28%	4.07%	3.97%	3.87%

TMF Variable Note Rate** 1.50%

*Fixed rates set weekly **This rate is annualized and is subject to change on the first day of each month.

Filename * TMF_investment_Tower_grap

ID 68570

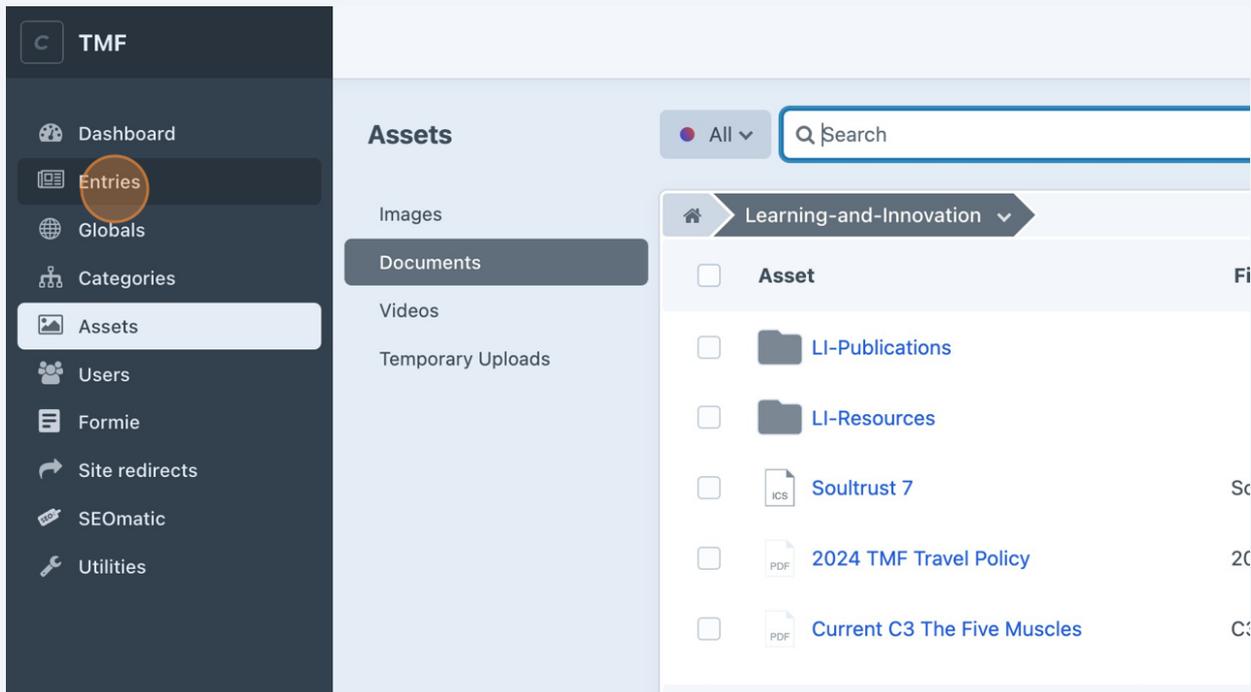
Location [Images >](#)
[Investment-Images >](#)

21

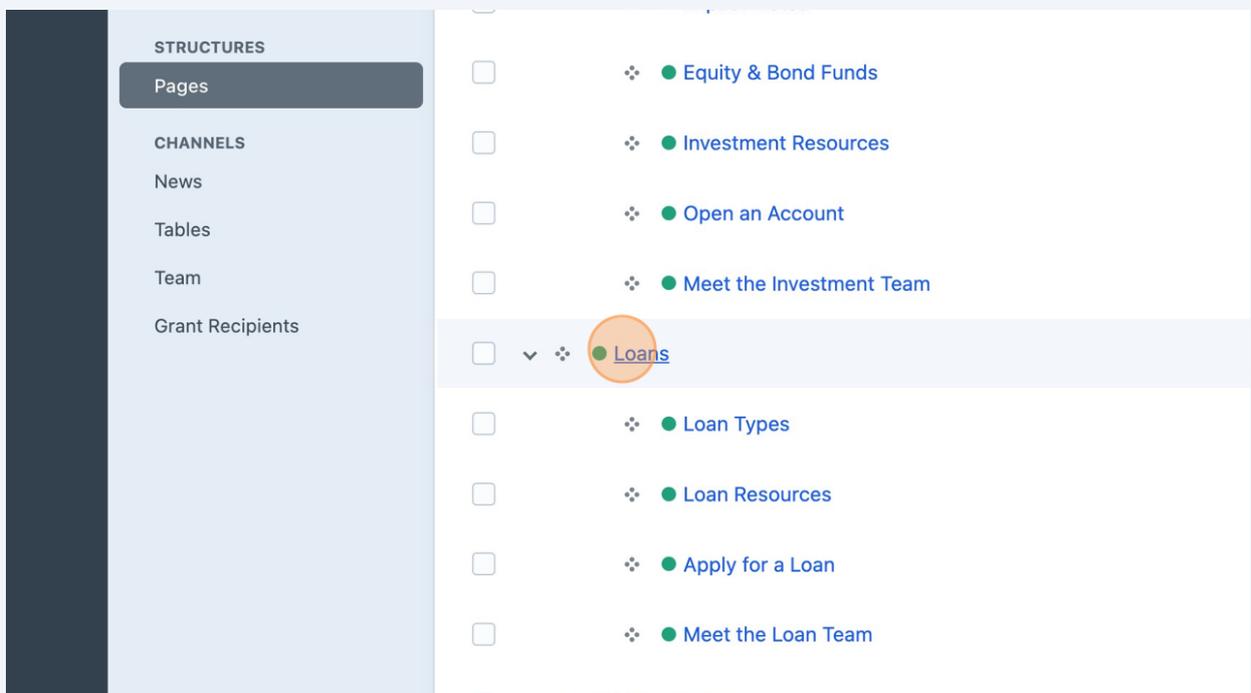
Click "Save"

This screenshot is identical to the one above, showing the same file management interface. However, the 'Save' button in the navigation bar is now circled in orange, indicating the next step in the process.

22 To replace loan tower Source of Loans CTA image, Click "Entries"



23 Click "Loans"



24 Double-click here.

- Categories
- Assets
- Users
- Formie
- Site redirects
- SEOMATIC
- Utilities

+ Tile

CTA Tile: Large

Tile

Image
Choose a "wide" orientation image



loan_tile_6 x

Label
Choose a pre-defined label + icon, or insert a custom label and icon

Loans v

Icon: Custom

Icon loans white x

Stack In
No

Label: C
Source

25 Click this link.

Title *

loan_tile_6

Alternative Text

Caption



Term	1 Year	2 Year	3 Year	4 Year	5 Year
Fixed Rate*	4.40%	4.20%	4.00%	3.90%	3.80%
Annual Percentage Yield (APY)	4.49%	4.28%	4.07%	3.97%	3.87%

*Fixed rates set weekly

Filename * TMF-Site-Image-Tile-Rate-Ta

ID 68694

Location [Images > Loan-Images > Loan-Tile-Images](#)

File size 87 KB

Uploaded by RC Ryan Collier

Dimensions 782x390

26 Click "Replace file and upload the svg of the google slides, slide 5"

The screenshot shows a file management interface. At the top right, there is a user profile icon labeled 'RC'. Below it, a navigation bar contains four buttons: 'View', 'Download', 'Replace file', and 'Save'. The 'Replace file' button is highlighted with an orange circle. To the left of the buttons is a large, empty white rectangular area. To the right, there is a dark blue panel titled 'TMF Impact Notes' containing a table of interest rates. Below this panel, the file's metadata is displayed: 'Filename * TMF-Site-Image-Tile-Rate-Ta', 'ID 68694', and 'Location Images > Loan-Images > Loan-Tile-Images'.

TMF Impact Notes					
Term	1 Year	2 Year	3 Year	4 Year	5 Year
Fixed Rate*	4.40%	4.20%	4.00%	3.90%	3.80%
Annual Percentage Yield (APY)	4.49%	4.28%	4.07%	3.97%	3.87%

*Fixed rates set weekly

Filename * TMF-Site-Image-Tile-Rate-Ta

ID 68694

Location [Images](#) > [Loan-Images](#) > [Loan-Tile-Images](#)

27 Click "Save"

This screenshot is identical to the one above, showing the same file management interface. However, the 'Save' button in the navigation bar is now highlighted with an orange circle, indicating the next step in the process.