



APPLICATION FOR INVESTMENT – FOR TRUSTS

Please complete the following application to purchase a Note. (Please print)

TRUSTEE: _____

TITLE AND DATE OF TRUST INSTRUMENT: _____

TRUST TAX IDENTIFICATION NO.: _____

MAILING ADDRESS: _____
Street City State Zip

TELEPHONE: _____ FAX: _____ EMAIL: _____

CHURCH NAME (Optional): _____

AMOUNT OF INVESTMENT: \$ _____ *(include check)*
The minimum investment is \$1,000.00. Please make your check payable to:
TMF, 11709 Boulder Lane, Suite 100, Austin, Texas 78726-1808

<p>TERM: (Please check one)</p> <p>Variable Rate</p> <p>1 Year - Fixed</p> <p>2 Year - Fixed</p> <p>3 Year – Fixed</p> <p>4 Year – Fixed</p> <p>5 Year – Fixed</p>	<p>INCOME DISTRIBUTION OPTIONS: (Please check one)</p> <p>REINVEST (Interest to be paid upon written request)</p> <p>SEMI-ANNUAL (Interest to be paid on or about the 1st of January and July)</p> <p>QUARTERLY (Interest to be paid on or about the 1st of Jan., April, July & Oct.)</p> <p>MONTHLY (Available only if investment is \$10,000 or more, interest to be paid on or about the 1st of each month)</p>
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Fixed Rate Notes have a maturity date determined at the time the investment is made (or, as applicable, at the time of renewal.) Except as provided below, principal may not be withdrawn from this account before the maturity date (including any renewal thereof) without the consent of TMF, and a penalty will be charged for such early withdrawal. The penalty for a Fixed Rate account is four (4) months interest on the principal amount withdrawn. The penalty will be charged first against any interest then in the account and then from the principal. Upon maturity this account shall be automatically converted to a variable rate investment account unless the funds are withdrawn or another fixed rate investment opportunity is offered to and specifically chosen by the Trust.

The trustee(s) named above (collectively the "Trustee") hereby makes application on behalf of the Trust for investment in the amount indicated above in the Notes offered by TMF to be applied toward investment in the Master Certificate of Participation as described in TMF's Offering Circular dated September 1, 2023 ("Offering Circular").

The Trustee certifies that a copy of the Offering Circular has been received. The Trustee further certifies that (i) the Trustee is the trustee of the Trust; (ii) the Trustee has full power and authority to make this investment on behalf of the Trust; (iii) the Trustee is acquiring the Note on behalf of the Trust as investment and not with the intent of transferring the Note; and (iv) the Trust was not organized for the purpose of purchasing a Note. The Trustee understands and agrees that the Trust's investment in a Note will be held, governed and administered by TMF under the terms of the Offering Circular. The Trustee further certifies that the Trustee is a full-time resident of the State of Texas or New Mexico, that each current beneficiary of the Trust is a resident of the State of Texas or New Mexico and that the trust instrument creating the Trust is governed by Texas or New Mexico law. Each rollover of an investment will constitute the Trustee's certification that the foregoing certification remains true at the time of such rollover.

Under penalties of perjury, by signing below, Trustee certifies that the number shown on this form is the correct Tax Identification Number for the Trust. Trustee further certifies that the Trust is not now subject to Backup Withholding either: (a) because the IRS has not notified the Trust that the Trust is, or (b) the IRS has notified the Trust that it is no longer subject to Backup Withholding.

Trustee represents to TMF that: (i) none of the Trust, the Trustee or any beneficiary of the Trust has been designated by any agency or branch of the United States Government as a person or entity with whom persons and entities are prohibited from entering into transactions by the applicable laws and regulations of the United States (e.g. a member, sponsor or supporter of a terrorist organization) and (ii) without limitation of the foregoing, none of the Trust, the Trustee or any beneficiary of the Trust has been designated a "Specially Designated National" by the United States Office of Foreign Assets Control of the United States Department of Treasury.

 Trustee Signature _____
 Date